

EXPERIENCE**DILLON CAPITAL ADVISORS, LLC**, Boston, MA

2018 – Present

*Consulting and Advisory Firm***President**

Corporate Strategy and Capital Raising Services

Recent activity: Advised NYC property owners on loan workout strategies; Advised financial institution on risks / rewards in capitalization of cannabis industry; Advising national workforce housing rollup initiative utilizing 721 exchanges to accelerate acquisitions; Advised bank on strategic plan to enter crypto currency and tokenization sector; Led panel discussion at Fordham University Visionary Series on NFT / Tokenization in Real Estate: Raised debt and equity capital for manufacturing plant; Advised early stage consumer health care R&D company; Advised on REIT acquisition; Advised on acquisition of large Midwest multifamily portfolio

Recent Expert Witness Testimony; London Court of International Arbitration, dispute involving lender, borrower and loan sale; New Jersey Superior Court, dispute involving private equity, international asset manager, investors and claw back

RMR MORTGAGE TRUST / SEVEN HILLS REALTY TRUST, Newton, MA

2017 – 2018

*Publicly traded commercial mortgage REIT focused on transitional bridge loan targeting middle market CRE.***Co-President and Chief Operating Officer**

- Key member of IPO team that executed blind pool commercial mortgage REIT initial public offering on Nasdaq.
- Oversaw company operations, business plans, staff training; implemented risk management controls
- Member of Investment Committee approving all investments and major decisions

THE RMR GROUP, INC. (Nasdaq: RMR), Newton, MA

2016 – 2018

Alternative investment management company that provides management services to public and private companies. It has about \$40 billion in AUM and over 50,000 employees across its managed companies. RMR is the external manager of RMR Mortgage Trust

Senior Vice President

- Senior Leadership Team member: overseeing industrial, office, hospitality, retail, credit and healthcare investments.
- Primary role was running credit strategies platform including RMR Mortgage Trust.

TREMONT REALTY CAPITAL, LLC, Boston, MA

2000 – 2016

SEC Registered Investment Advisor and investment banking firm focused on middle market equity, mezzanine and senior debt investments; structured finance. Provided direct lending / investing and intermediary debt / equity capital raises.

Executive Director and Co-Founder

- COO, CFO. Responsible for overall management of the Company
- Opened and staffed a peak total of 10 offices, with over 35 employees across the US
- Company track record included over \$1 billion in managed assets
- Acquired by The RMR Group in 2016

FINOVA REALTY CAPITAL, Phoenix, AZ and Boston, MA

1997 – 2000

*\$13 billion publicly traded commercial finance company***Senior Director**

Originated CRE loans and JV market middle investments nationally from the Boston office

THE RHODES CAPITAL COMPANY, New York, NY and Boston, MA

1995 – 1997

*A commercial real estate debt platform active in CMBS origination primarily through Nomura securities***Regional Director**

Initially worked in Manhattan, then opened Boston office

PLANET SELF STORAGE, Boston, MA

1992 – 2017

Investor / advisor to this 14 property value add self-storage fund. Portfolio sold at sub 4% cap rate for about \$70 million.

FEDERAL DEPOSIT INSURANCE CORPORATION, Multiple Offices 1992 – 1995
US bank regulator
Senior Liquidation Specialist

- Senior officer on bank closing teams. Led teams up of up to 200 regulators in identifying, seizing and remitting agreed failed bank assets to acquiring institution and retaining the balance for FDIC management
- Managed a Major Asset ORE and distressed loan portfolio of about \$2 billion. Wrote cases for maximizing recovery. Negotiated settlements with borrowers. Referred suspected criminal activity to the FBI and supported the Bureau's investigation. Work required extensive litigation including affidavits and trial testimony.

OLYMPIC BANK, Boston, MA 1991 - 1992
State chartered, commercial bank
Vice President, Head of Lending and Workout

MORTGAGE INVESTORS CORPORATION, Boston, MA 1985 – 1991
Single Family Office- real estate debt and equity assets
Vice President
 Sourced / underwrote debt and equity investments; worked out troubled assets

JP MORGAN CHASE BANK, New York, NY 1981 – 1985
Money center bank
Commercial Loan Officer
 Credit trained; worked on Manhattan and East Coast major asset lending teams

BOARDS

CAMBRIDGE FINANCIAL GROUP, INC., Cambridge, MA 2019 - Present
Mutual Bank Holding Company with over \$7B in assets. Subsidiaries include 190+ year old regional commercial bank and national digital-only bank formed in 2021.
Director / Trustee
 Audit, Strategy and Risk Committees

HARVARD COLLEGE – FRIENDS OF FOOTBALL, Cambridge, MA – NON PROFIT 2005 - Present
Football Alumni Association supporting current team financially and operating alumni events nationally. \$30 million endowment and \$1.5 million annual budget.
President / Director: Executive, Governance, Nominating, Finance, and Fund Raising Committees

CATHOLIC MEMORIAL SCHOOL, West Roxbury, MA – NON PROFIT 2008 - 2017
All boys school grades 7-12 educating mostly inner city students.
Director: Facilities (Chair), Governance, Fund Raising, Admissions, Marketing and Finance (Chair) Committees

EDUCATION

HARVARD BUSINESS SCHOOL, Boston, MA MBA, Finance, Investment Management, 1990
 HARVARD COLLEGE, Cambridge, MA AB, Economics, 1981

OTHER

- FINRA: Series 7 and 63 SEC securities licenses (inactive)
- Licensed Real Estate and Real Estate Mortgage Broker (MA)
- Lectures on real estate and capital markets topics at universities including: HBS, MIT, NYU, Villanova and Fordham
- Citizenship: USA, UK and Republic of Ireland
- LinkedIn Profile: www.linkedin.com/in/danielmee63