

## **William G. Brandt, CPA, ABV, MBA, CFF**

P.O. Box 10187

Bainbridge Island, WA 98110

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Email: [bill@brandtforensiceconomics.com](mailto:bill@brandtforensiceconomics.com)

### **Expert Witness (2009 – Present): Forensic Economics**

Approximately fifteen years of experience in litigation support, loss calculation and presentation of expert testimony. Clients include attorneys, claimants and insurance companies. Professional contractor working independently. Significant experience in financial analysis, loss calculation and testimony for the following types of claims:

- Life Care Plan Valuation
- Personal Injury
- Medical Negligence
- Wrongful Death
- Wrongful Termination
- Product Liability
- Workers' Comp
- Malpractice
- Rebuttal of Opposing Economist Reports
- Business Interruption

### **Experienced Financial Manager**

Expertise in Accounting, Financial Analysis, Information Systems. Experience in large "Fortune 100" companies as well as startup enterprises. Significant experience in:

- Business Valuations
- Mergers & Acquisitions
- Budgeting
- Strategic Planning
- Financial Analysis
- "Rolling" Forecasts
- Financial Modeling
- Litigation Support
- Cash Flow Forecasting
- Feasibility Studies
- Auditing
- Ad-Hoc Analysis
- Management Reporting
- Corporate Investment
- Risk Management
- Project Management
- Sensitivity Analysis
- Negotiation Support

### **Past Professional Experience**

#### **Forensic Economics:**

**Professional Consultant in Forensic Accounting** (Mueller & Partin, CPA's, Bellevue, WA, 2002 - 2007)

*Prepare economic analysis reports and trial exhibits for legal cases and insurance claims involving business valuation disputes, anti-trust violations, breach of contract cases, property damage disputes and personal injury claims.*

- Prepared analysis reports refuting valuations submitted by other economists and accounting firms.
- Worked with attorneys in formulating economic aspects of case strategy.
- Assisted attorneys and insurance companies in mediation proceedings and settlement negotiations.
- Developed complex financial models involving the use and analysis of economic statistics and financial records.

### **Professional Experience (Continued)**

#### **Corporate Finance:**

**Senior Financial Analyst** (Starbucks Coffee Co., Seattle, WA, 2007 – 2008, Wizards of the Coast, 1995 – 2000, UTILX Corporation, 1989 – 1995)

*Coordinated the budget process; Analyzed financial statements; Prepared reports and presentations for senior management and the board of directors and performed analysis as required.*

- Performed acquisition and valuation analysis on five successful acquisitions. The average annual revenue of these companies was approximately \$25,000,000.
- Performed strategic planning, performance analysis, market analysis and focused studies on specific areas of concern.
- Performed strategic planning, pricing studies, market analyses and other analytical projects.
- Gave testimony in litigation which resulted in a \$2,600,000 favorable judgment.
- Designed and programmed a fully-integrated budgeting system using Cognos Planning Software (aka Adaytum). Consolidated the budget input from more than 250 departments.
- Prepared quarterly sales analysis reports for Investor Relations and the Board of Directors.
- Performed a broad array of ad-hoc financial analysis.
- Worked extensively with investment bankers and potential investors.

**Director of Corporate Development** (Western Wireless Corporation, 2000 - 2001)

*Identified and analyzed potential acquisition targets in accordance with the strategic objectives of the company.*

- Performed valuation analysis reports of prospective acquisition candidates.
- Prepared reports for the Board of Directors analyzing the performance of the company's stock versus that of its major competitors.

**Previous Financial & Accounting Experience:** Big-Four Audit Experience (Deloitte & Touche, 1981 – 1984) & Controller of Small Businesses (1984 – 1991).

#### **Education and Certifications**

- **Master of Business Administration (Finance & Economics Concentration), University of Washington:** Honors (Top 10% of Class)
- **Bachelor of Science, Business Administration (Accounting Concentration), Indiana University**
- **Certified Public Accountant (Washington Board of Accountancy)**
- **Accredited in Business Valuation (“ABV”) and Certified in Financial Forensics (“CFF”), granted by the AICPA**

#### **Professional Affiliations and Community Involvement**

- National Association of Forensic Economics (Conference Speaker, Past Vice President)
- American Academy of Economic & Financial Experts (Speaker, Past President)
- Collegium of Pecuniary Damages Experts (Conference Speaker, Past President)
- Western Economic Association International (Conference Speaker)
- American Institute of Certified Public Accountants
- Washington Society of Certified Public Accountants

**William G. Brandt, CPA, ABV, CFF, MBA****Brandt Forensic Economics, L.L.C.****Past Testimony; Publications, Presentations over Previous 10 Years:****Date****Type****Case/Subject****Testimony:**

6/24/2010	Trial	Aurdal v. Huntingford
Case No. 04-2-00362-7		Jefferson County Superior Court
8/16/2010	Deposition	Wentz v. Carroll
Case No. 09-2-16680-3KNT		King County Superior Court
8/25/2010	Deposition	Cassell v. Portelance
Case No. 08-2-41085-4 SEA		King County Superior Court
10/21/2010	Trial	McKenzie v. French
Case No. NA		Whitman County Superior Court
11/4/2010	Deposition	Krolow v. Khalis
Case No. NA		King County Superior Court
11/16/2010	Deposition	MacDonald v. Alpha Sigma Phi
Case No. 09-2-34025-1 SEA		King County Superior Court
1/26/2011	Trial	Krolow v. Khalis
Case No. NA		King County Superior Court
4/12/2011	Deposition	TT v. Bellevue School District
Case No. C08-0365 RAJ		U.S. District Court of Western Washington at Seattle
5/19/2011	Deposition	Kok v. Tacoma School District
Case No. 08-2-10977-7		Pierce County Superior Court
6/6/2011	Trial	Thompson v. Assoc. Petroleum
Case No. NA		Kitsap County Superior Court
6/6/2011	Deposition	Jones v. Harding
Case No. 07-2-14520-1		Pierce County Superior Court
6/15/2011	Deposition	Trujillo-Murphy v. Franciscan
Case No. 09-2-23949-5KNT		King County Superior Court
8/5/2011	Deposition	Schlosser v. Huerta
Case No. 10-2-10716-9 KNT		King County Superior Court
8/22/2011	Deposition	Schley v. Garnett
Case No. NA		King County Superior Court
8/25/2011	Deposition	Ouimette v. U.S. Bakery
Case No. NA		King County Superior Court
10/4/2011	Trial	Schley v. Garnett
Case No. NA		King County Superior Court
10/11/2011	Deposition	Enman v. Agrishop
Case No. 3-10-cv-05729		U.S. District Court of Western Washington at Tacoma
11/3/2011	Deposition	American Best Food v. Alea
Case No. 05-2-17163-4 KNT		King County Superior Court
11/17/2011	Deposition	Overton v. State of Washington
Case No. 10-2-01380-3		Thurston County Superior Court

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<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
12/16/2011 Case No. NA	Trial	Wheeler v. BNSF Railway Co. Multnomah County Superior Court, Portland, OR
1/23/2012 Case No. 2:11-cv-00034-RAJ	Deposition	Jonassen v. Port of Seattle U.S. District Court of Western Washington at Seattle
1/25/2012 Case No. 10 2 02797 0	Deposition	Mikels v. NW Commercial Improvements Snohomish County Superior Court
2/7/2012 Case No. 3-10-cv-05729	Trial	Enman v. Agrishop U.S. District Court of Western Washington at Tacoma
3/19/2012 Case No. 10-2-09860-2	Deposition	Mynatt v. Gordon Trucking Pierce County Superior Court
3/21/2012 Case No. 10-2-36999-6SEA	Deposition	Le v. Brutscher King County Superior Court
4/9/2012 Case No. 10-2-20999-9KNT	Deposition	Osborne v. REI King County Superior Court
4/11/2012 Case No. NA	Trial	Gangle v. Swedish Health Services King County Superior Court
4/24/2012 Case No. 10-2-36999-6SEA	Trial	Le v. Brutscher King County Superior Court
4/27/2012 Case No. 10-2-09619-0	Deposition	DeArman v. Marcoo, Inc. Snohomish County Superior Court
5/2/2012 Case No. 10-2-14125-7	Trial	Jumamil v. Lakeside Casino Pierce County Superior Court
5/22/2012 Case No. NA	Deposition	Leung v. Murakami & Dodson King County Superior Court
6/14/2012 Case No. 09-2-01771-1	Deposition	Moorlag v. Barron Heating Skagit County Superior Court
8/17/2012 Case No. 11-2-00174-3	Deposition	Johnston v. Hidden Cove POA Kitsap County Superior Court
10/18/2012 Case No. 11-2-25739-8 KNT	Deposition	Richard Davis v. Timothy Beaver King County Superior Court
10/25/2012 Case No. 11-2-14189-6 KNT	Trial	Knappett v. Safeco King County Superior Court
10/30/2012 Case No. 3:11-cv-06006-RBL	Deposition	Hoffman v. Foss Maritime U.S. District Court of Western Washington at Tacoma
1/14/2013 Case No. 11-2-17813-7 SEA	Deposition	Suarez v. GLY Construction King County Superior Court
1/16/2013 Case No. 11-2-32322-6KNT	Deposition	Wilson v. Good Samaritan Hospital King County Superior Court
1/18/2013 Case No. NA	Deposition	Johnson v. McGuire Kitsap County Superior Court

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<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
1/24/2013 Case No. 12-cv-05090-RBL	Deposition	Wittenberg v. PUD #1 of Skamania Cty. U.S. District Court of Western Washington at Tacoma
1/29/2013 Case No. 11-2-27429-2 SEA	Trial	Currier v. Northland Services, Inc. King County Superior Court
1/30/2013 Case No. 11-2-27063-7	Deposition	Johnson v. A-1 Best Computers King County Superior Court
2/11/2013 Case No. 11-2-11188-1 SEA	Deposition	Joslin v. Swedish Health Services King County Superior Court
3/1/2013 Case No. 10-2-00609-1	Deposition	McCormick v. Lagerway Whatcom County Superior Court
3/7/2013 Case No. 3:11-cv-5871-BHS	Deposition	Flesher v. Unimark Truck Transport U.S. District Court of Western Washington at Tacoma
3/7/2013 Case No. 11-2-09503-2	Deposition	Hodgdon v. Multicare Health Care Pierce County Superior Court
3/19/2013 Case No. 11-2-32322-6KNT	Trial	Wilson v. Good Samaritan Hospital King County Superior Court
4/10/2013 Case No. 11-2-11188-1 SEA	Trial	Joslin v. Swedish Health Services King County Superior Court
4/10/2013 Case No. 12-2-01978-9 SEA	Trial	Williams v. McLean King County Superior Court
4/11/2013 Case No. 10-2-00609-1	Trial	McCormick v. Lagerway Whatcom County Superior Court
5/10/2013 Case No. 11-2-20638-6 SEA	Deposition	Forhan v. PCS King County Superior Court
5/14/2013 Case No. 11-2-06137-5	Deposition	Noel v. State of Washington Pierce County Superior Court
5/23/2013 Case No. 11-2-08078-0	Deposition	Binchus v. WA Snohomish County Superior Court
6/17/2013 Case No. 11-2-31370-1 SEA	Arbitration	Powers v. Kroger King County Superior Court (Arbitration)
6/18/2013 Case No. 10-2-34403-9 SEA	Trial	Hor v. City of Seattle King County Superior Court
7/2/2013 Case No. 11-2-00333-0	Deposition	Hinds v. Lyckman Clallam County Superior Court
7/8/2013 Case No. 11-2-32963-1 KNT	Deposition	Basra v. Tyndall King County Superior Court
7/22/2013 Case No. 11-2-617-1	Deposition	Dennis v. Trans Western Grays Harbor Superior Court
7/24/2013 Case No. 11-2-00333-0	Trial	Hinds v. Lyckman Clallam County Superior Court

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<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
7/30/2013	Trial	Basra v. Tyndall
Case No. 11-2-32963-1 KNT		King County Superior Court
8/15/2013	Deposition	Sanders v. King County
Case No.		Pierce County Superior Court
8/21/2013	Deposition	Meyer v. Sunset Air
Case No. 12-2-13307-2		Pierce County Superior Court
9/9/2013	Deposition	Marin v. King County
Case No. 11-2-25462-3SEA		King County Superior Court
9/16/2013	Trial	Rickey v. Cline
Case No. 10-2-07470-3		Pierce County Superior Court
9/25/2013	Deposition	McMillan v. Providence
Case No. 11-2-14678-2 KNT		King County Superior Court
10/2/2013	Deposition	Morris v. S&L Development
Case No. 12-2-00529-7		Thurston County Superior Court
10/15/2013	Deposition	Shirley v. Bill's Towing & Garage
Case No. 12-2-08108-1		Pierce County Superior Court
11/22/2013	Deposition	Wisenor v. Summit View
Case No. 12-2-07606-1		Pierce County Superior Court
12/3/2013	Trial	Dill v. City of Lynnwood
Case No. 12-2-04423-4		Snohomish County Superior Court
12/9/2013	Trial	Turner v. Fraser's Boiler Service
Case No. 13-2-17075-2 SEA		King County Superior Court
12/10/2013	Trial	Robins v. Alco Industries
Case No. 11-2-09604-1		King County Superior Court
12/12/2013	Trial	Shirley v. Bill's Towing & Garage
Case No. 12-2-08108-1		Pierce County Superior Court
12/18/2013	Deposition	Olson v. CBS Corp.
Case No. 3:13-cv-05058-RBL		US Western District Court of WA
12/19/2013	Deposition	Lamotte v. State of Washington
Case No. 12-2-01285-4		Thurston County Superior Court
1/15/2014	Deposition	Gehman v. UPS
Case No. 12-2-28606-0 KNT		King County Superior Court
1/16/2014	Trial	Gloria v. Pruzan
Case No. 12-2-16063-5 SEA		King County Superior Court
1/21/2014	Trial	Meyer v. Sunset Air
Case No. 12-2-13307-2		Pierce County Superior Court
2/17/2014	Deposition	Fitzgerald v. The Markets LLC
Case No. 13-2-00045-1		Skagit County Superior Court
3/31/2014	Deposition	Turner v. Fraser's Boiler Service
Case No. 13-2-17075-2 SEA		King County Superior Court

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4/21/2014 Case No.	Trial	Swimmer v. Group Health King County Superior Court
4/24/2014 Case No. 12-2-06648-5 SEA	Deposition	Heidt v. Toker King County Superior Court
5/2/2014 Case No. 12-2-10234-1 KNT	Deposition	Barrett v. Anderson King County Superior Court
6/4/2014 Case No. 12-2-06648-5 SEA	Trial	Heidt v. Toker King County Superior Court
7/8/2014 Case No. 12-2-29497-6 SEA	Deposition	Cham v. American Seafoods King County Superior Court
7/15/2014 Case No. 08-2-41085-4 SEA	Trial	Cassell v. Portelance King County Superior Court
8/18/2014 Case No. 13-2-02492-4	Deposition	Curtiss v. The Erection Company, Inc. Snohomish County Superior Court
8/21/2014 Case No. 12-2-38646-3 SEA	Deposition	Wietersen v. Snohomish County King County Superior Court
9/3/2014 Case No. 2:13-cv-01443-RAJ	Deposition	Oganessova v. Mutual of Omaha US Western District Court of WA
9/8/2014 Case No. 2:13-cv-00545	Trial	Anitei v. Port of Seattle US Western District Court of WA
9/16/2014 Case No. 11-2-25462-3 SEA	Trial	Marin v. King County King County Superior Court
9/23/2014 Case No.	Deposition	Howell v. Gradall King County Superior Court
9/30/2014 Case No. 13-2-33119-SSEA	Deposition	Runte v. Almeralla-Rodriguez King County Superior Court
10/8/2014 Case No. 13-2-09831-3	Trial	Hong v. Choi Pierce County Superior Court
10/8/2014 Case No. 12-2-10234-1 KNT	Trial	Barrett v. Anderson King County Superior Court
10/14/2014 Case No. 13-2-00972-4 13-2-00972-4	Trial	Springer v. D'Amico Kitsap County Superior Court
10/16/2014 Case No. 08-2-02830-5 KNT	Trial	Piel v. City of Federal Way King County Superior Court
11/13/2014 Case No. 13-2-09089-4	Deposition	McIntyre v. Harrison Medical Center Pierce County Superior Court
12/7/2014 Case No. 13-2-28225-9	Trial	Parkin v. Harborview King County Superior Court
1/13/2015 Case No. 13-2-33708-8 SEA	Deposition	Finlay v. Jarris King County Superior Court

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1/14/2015 Case No. 12-2-00800-5	Deposition	Black v. Columbia Pediatrics Chelan County Superior Court
2/26/2015 Case No. 14-2-05875-6SEA	Deposition	Carbajal v. City of Seattle King County Superior Court
3/10/2015 Case No. 13-2-33708-8 SEA	Trial	Finlay v. Jarris King County Superior Court
4/15/2015 Case No. 12-2-00353-2	Deposition	Way v. Yakima County Kittitas County Superior Court
4/15/2015 Case No. 13-2-06562-1	Deposition	Tucker v. Alexander's Metals Snohomish County Superior Court
4/29/2015 Case No. 14-00265 JLR	Deposition	Hicks v. United States U.S. District Court of Western Washington at Seattle
6/16/2015 Case No. 14-CV-00176-RSL	Deposition	Rookaird v. BNSF U.S. District Court of Western Washington at Seattle
6/22/2015 Case No. 14-2-02446-1 SEA	Deposition	Myhre v. Hamilton King County Superior Court
7/16/2015 Case No. 14-2-14815-1 KNT	Deposition	McQuigg v. Swistak King County Superior Court
7/31/2015 Case No. 14-2-16339-8 KNT	Deposition	McKee v. Doubletree King County Superior Court
7/31/2015 Case No. 14-2-19962-7 SEA	Deposition	Duffy v. Gene Juarez King County Superior Court
8/7/2015 Case No. 13-2-40881-3 SEA	Deposition	Shafer v. Hopelink Transportation King County Superior Court
9/10/2015 Case No. 14-2-27086-1 SEA	Deposition	Latimer v. Overlake King County Superior Court
9/15/2015 Case No. 14-2-16672-9 SEA	Deposition	Shaw v. Chi King County Superior Court
10/23/2015 Case No. 14-2-02446-1 SEA	Trial	Myhre v. Hamilton King County Superior Court
11/17/2015 Case No. 14-2-27086-1 SEA	Trial	Latimer v. Overlake King County Superior Court
11/25/2015 Case No. 14-2-33358-7 SEA	Deposition	Hruska v. Virginia Mason King County Superior Court
12/2/2015 Case No. 14-00265 JLR	Trial	Hicks v. United States U.S. District Court of Western Washington at Seattle
12/10/2015 Case No. 14-2-08712-8 SEA	Deposition	Tran v. Allpak King County Superior Court
12/17/2015 Case No. 14-2-16672-9 SEA	Trial	Shaw v. Chi King County Superior Court



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12/18/2015 Case No. 14-2-01626-1	Deposition	Tarabochia v. Danna Thurston County Superior Court
12/23/2015 Case No. 14-2-33710-8 SEA	Deposition	Kelly v. Snohomish County King County Superior Court
1/11/2016 Case No. 15-2-08267-1 KNT	Deposition	Eakin v. King County King County Superior Court
1/19/2016 Case No. 14-2-33358-7 SEA	Trial	Hruska v. Virginia Mason King County Superior Court
1/22/2016 Case No. 2:14-cv-01683-JLR	Deposition	Golafale v. Swedish Health Services U.S. District Court of Western Washington at Seattle
3/10/2016 Case No. 13-2-02405-7	Deposition	Hamiel v. Nor'Eastern Trawl Systems Kitsap County Superior Court
3/21/2016 Case No. 14-2-09532-5 KNT	Trial	Walters v. Birse King County Superior Court
3/30/2016 Case No. 08-2-01308-6	Trial	Moore v. Poltz Chelan County Superior Court
4/27/2016 Case No. 14-2-34681-6 KNT	Deposition	Mosely v. Tianzhu Ge King County Superior Court
4/28/2016 Case No. 15-2-03827-3 SEA	Deposition	Hicks v. Collaborative Construction King County Superior Court
5/23/2016 Case No. 14-CV-00176-RSL	Trial	Rookaird v. BNSF U.S. District Court of Western Washington at Seattle
7/8/2016 Case No. 12-2-00353-2	Trial	Way v. Yakima County Kittitas County Superior Court
7/12/2016 Case No. 3:15-cv-0012 JWS	Deposition	Swan v. United States U.S. District Court of Alaska
7/14/2016 Case No. 13-2-00715-4	Trial	Chandler v. State of Washington Mason County Superior Court
7/15/2016 Case No. 15-2-19205-1 SEA	Deposition	Ross v. Zeke's Pizza King County Superior Court
8/10/2016 Case No. 14-2-27863-9 SEA	Deposition	Hoag v. Car Wash Enterprises King County Superior Court
9/9/2016 Case No. 15-2-02243-0	Deposition	Carlson v. Boeing Snohomish County Superior Court
9/12/2016 Case No. 2016-02-01412-1	Deposition	Miller v. Empire Health Foundation Spokane County Superior Court
9/14/2016 Case No. 2:14-cv-00681 -RSL	Trial	Plancich v. Skagit County U.S. District Court of Western Washington at Seattle
10/3/2016 Case No. 3:15-CV-00105-HRH	Deposition	Aguchak v. United States U.S. District Court of Alaska

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<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
10/21/2016	Deposition	Nieves v. Cooper Marine
Case No. 3:15-CV-00170 (LEAD)		U.S. District Court, Eastern District of Arkansas
10/24/2016	Trial	Romero v. Skeers
Case No. 14-2-03641-6		Snohomish County Superior Court
10/27/2016	Deposition	Johnson v. Mason County
Case No. 3:14-cv-05832-RBL		U.S. District Court of Western Washington at Tacoma
11/2/2016	Trial	Lawson v. Lanphere, et al.
Case No. 11-2-08349-7		King County Superior Court
11/3/2016	Trial	Carlson v. Boeing
Case No. 15-2-02243-0		Snohomish County Superior Court
11/10/2016	Trial	Talley v. Lanphere, et al.
Case No. 11-2-08349-7		King County Superior Court
11/15/2016	Trial	Shields v. Martinson
Case No. 14-2-10106-6 SEA		King County Superior Court
11/15/2016	Deposition	Arnold, et al. v. City of Shelton, WA
Case No. 14-2-10106-6 SEA		Mason County Superior Court
11/22/2016	Deposition	Colberg v. Burke Construction
Case No. 14-2-00425-0		Skagit County Superior Court
12/9/2016	Trial	Hickey v. Musgrave
Case No. 12-2-08702-2		Snohomish County Superior Court
12/14/2016	Deposition	Jaimes v. NDTs Construction
Case No. 14-2-06595-7 SEA		King County Superior Court
1/12/2017	Trial	Ketilsson v. Bonzer
Case No. 15-2-14684-5		Pierce County Superior Court
1/30/2017	Trial	Kelly v. Snohomish County
Case No. 14-2-33710-8 SEA		King County Superior Court
2/14/2017	Deposition	Kenyon v. Beazer East, Inc.
Case No. 15-2-27589-5 SEA		King County Superior Court
2/27/2017	Trial	Kehoe v. Liberty Northwest Insurance
Case No. 13-2-01556-2		Kitsap County Superior Court
3/7/2017	Deposition	Brown v. Bhatt
Case No. 16-2-08698-5 SEA		King County Superior Court
4/10/2017	Deposition	Galicia v. Quincy School District
Case No. 15-2-00550-9		Grant County Superior Court
4/11/2017	Deposition	Graves v. Welshans
Case No. 15-2-21558-2 SEA		King County Superior Court
4/13/2017	Deposition	Rickey v. Smith
Case No. 08-2-10227-6		Pierce County Superior Court
5/4/2017	Trial	Auvil v. McGill
Case No. 15-2-10439-5		Pierce County Superior Court

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5/12/2017 Case No. 08-2-10227-6	Trial	Rickey v. Smith Pierce County Superior Court
5/15/2017 Case No. 3:14-cv-00242-JWS	Trial	Tate v. USA U.S. District Court, District of Alaska
6/8/2017 Case No. 3:15-cv-00105-HRH	Trial	Aguchak v. USA U.S. District Court, District of Alaska
6/20/2017 Case No. 15-2-25974-1 KNT	Trial	Gerlach v. The Cove Apartments, UC et al. King County Superior Court
7/7/2017 Case No. 15-2-25974-1 KNT	Trial	Gerlach v. The Cove Apartments, UC et al. King County Superior Court
7/28/2017 Case No. 16-2-19942-9	Deposition	Swalko v. City of Seattle, et al. King County Superior Court
8/7/2017 Case No. 16-2-09393-6	Deposition	Bazzar v. Johnson Pierce County Superior Court
8/14/2017 Case No. 2:16-CV-00727-JCC	Deposition	Bailey v. Alpha Technologies Incorporated, et al. U.S. District Court of Western Washington at Seattle
9/11/2017 Case No. 14-2-03559-2	Deposition	Kafka v. Providence Snohomish County Superior Court
9/11/2017 Case No. 16-2-08405-8	Deposition	Shadow v. City of Lakewood Pierce County Superior Court
9/18/2017 Case No. 16-2-01399-8	Deposition	Evans v. The Doctors Clinic, et al. Kitsap County Superior Court
9/27/2017 Case No. 16-2-04050-1	Deposition	Montgomery v. Penumbra, et al. King County Superior Court
10/4/2017 Case No. 16-2-10763-5	Trial	Boucher v. Lee Pierce County Superior Court
10/31/2017 Case No. 2:2017-cv-00342-TOR	Trial	Riggs v. Life Care Centers of America U.S. District Court of Eastern Washington at Spokane
11/2/2017 Case No. 14-2-03559-2	Trial	Kafka v. Providence Snohomish County Superior Court
11/9/2017 Case No. 2:16-CV-00727-JCC	Trial	Bailey v. Alpha Technologies Incorporated, et al. U.S. District Court of Western Washington at Seattle
11/28/2017 Case No. 15-2-00783-8	Trial	Gottier v. Tesoro, et al. Whatcom County Superior Court
1/8/2018 Case No. 15-2-00905-7	Deposition	Steele v Douglas County Chelan County Superior Court
1/11/2018 Case No. 16-2-01553-34	Deposition	Elder v Washington DOT Thurston County Superior Court
1/22/2018 Case No. 15-2-21558-2 SEA	Trial	Graves v. Welshans King County Superior Court

**William G. Brandt, CPA, ABV, CFF, MBA****Brandt Forensic Economics, L.L.C.****Past Testimony; Publications, Presentations over Previous 10 Years:**

<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
1/25/2018 Case No. 3:16-cv-06049-BHS	Deposition	Selby v. Amtrak U.S. District Court of Western Washington at Tacoma
2/7/2018 Case No. 17-2-05046-6 SEA	Deposition	Cantrell v. USAA King County Superior Court
3/9/2018 Case No. 17-2-13179-2	Deposition	Pasillas v. Exxel Pacific King County Superior Court
3/21/2018 Case No. 13-2-35695-3 SEA	Deposition	Schulte v. City of Seattle, et al. King County Superior Court
3/27/2018 Case No. 3:13-cv-00165-TMB	Trial	Strong v. USA U.S. District Court, District of Alaska
5/25/2018 Case No. 17-2-02869-0 SEA	Deposition	Freeman v. Overlake King County Superior Court
7/10/2018 Case No. 16-2-21526-2 SEA	Deposition	Lacy v. Snohomish County King County Superior Court
9/4/2018 Case No. 16-2-12768-7	Deposition	Walden v. Emerald Services, et al. Pierce County Superior Court
9/10/2018 Case No. 17SL-CC01885	Deposition	Polovich v. Crane, et al. Twenty-First Judicial Circuit, Saint Louis County, Missouri
10/16/2018 Case No. 17-2-01045-8	Deposition	Reisser v. Silverdale Whaling Company, LLC, et al. Kitsap County Superior Court
10/22/2018 Case No. 16-2-21526-2 SEA	Trial	Lacy v. Snohomish County King County Superior Court
10/25/2018 Case No. 2:17-cv-01232-TSZ	Deposition	Davis v. USAA Casualty U.S. District Court of Western Washington at Seattle
11/2/2018 Case No. 17-2-10445-6	Deposition	Ray v. City Beverages, LLC, et al. Pierce County Superior Court
11/7/2018 Case No. 17-2-01280-9	Deposition	Monette v. Americal Family Mutual Insurance Company Kitsap County Superior Court
11/19/2018 Case No. 2018-AIR-00019	Deposition	Neely v. Boeing U.S. Department of Labor, Office of Administrative Law Judges
11/23/2018 Case No. 17-2-10585-6	Deposition	Herzog v. Kidder Mathews Pierce County Superior Court
11/27/2018 Case No. 4:13 VC 509 DDN	Deposition	Bavlsik v. General Motors LLC U.S. District Court, Eastern District of Missouri, Eastern Division
12/4/2018 Case No. C16-05781 RBL	Deposition	Anderson v. USA U.S. District Court of Western Washington at Tacoma
12/19/2018 Case No. 2-17-cv-01567-RAJ	Deposition	Vannoy v. Hologic U.S. District Court of Western Washington at Seattle
1/24/2019 Case No. 18-2-05363-KNT	Deposition	Alexander v. Black Hills King County Superior Court

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<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
2/6/2019 Case No. 16-2-04991-34	Deposition	Cameli v. City of Olympia Thurston County Superior Court
2/11/2019 Case No. 17-2-1331068-2	Deposition	McConnell v. Peni Pierce County Superior Court
2/19/2019 Case No. 17-2-16348-1 SEA	Deposition	Peach v. RLI Insurance King County Superior Court
3/27/2019 Case No. 17-2-11726-9 KNT	Trial	Ebbert v. Mundell King County Superior Court
4/2/2019 Case No. C15-1175-RSL	Deposition	Pacheco v. USA U.S. District Court of Western Washington at Seattle
5/9/2019 Case No. 2018-AIR-00019	Trial	Neely v. Boeing U.S. Department of Labor, Office of Administrative Law Judges
5/16/2019 Case No. 18-2-00819-18	Deposition	Ringdahl v. Franciscan Health Systems, et al. Kitsap County Superior Court
6/14/2019 Case No. 17-2-03366-34	Deposition	Bodapati v. Columbia Capital Medical Center, et al. Thurston County Superior Court
6/18/2019 Case No. 2:18-CV-1030-RSM	Deposition	Roness v. T-Mobile US, Inc. U.S. District Court of Western Washington at Seattle
6/21/20019 Case No. 17-cv-05806-RJB	Deposition	State of Washington v. GEO Group U.S. District Court of Western Washington at Seattle
6/25/2019 Case No. 15-2-00821-4	Deposition	Morella v. State of WA Grays Harbor County Superior Court
6/25/2019 Case No. 17-2-00144-5	Deposition	Peterson v. State of WA Grays Harbor County Superior Court
8/1/2019 Case No. 17-2-33000-1 SEA	Deposition	Kitzhaber v. Avis Budget Group, Inc., et al. King County Superior Court
8/8/2019 Case No. 18-2-08908-31	Deposition	Lusk v. Sellen Construction, Inc., et al. Snohomish County Superior Court
9/3/2019 Case No. 17-2-06300-8	Deposition	KJM v. Catholic Health Initiatives., et al. Pierce County Superior Court
9/11/2019 Case No. 18-2-00076-18	Deposition	Walker v. Cawthra, et al. Kitsap County Superior Court
9/13/2019 Case No. 16-2-19870-31	Deposition	Miller v. North County Regional Fire Authority Snohomish County Superior Court
9/20/2019 Case No. 18-2-08908-31	Trial	Lusk v. Sellen Construction, Inc., et al. Snohomish County Superior Court
10/16/2019 Case No. 18-2-07841-1	Trial	Chea v. City of Tacoma Pierce County Superior Court
10/24/2019 Case No. 17-2-27430-5 SEA	Deposition	Crane v. Swedish Health Services, et al. King County Superior Court

**William G. Brandt, CPA, ABV, CFF, MBA****Brandt Forensic Economics, L.L.C.****Past Testimony; Publications, Presentations over Previous 10 Years:**

<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
11/4/2019 Case No. 18-2-25812-0 SEA	Deposition	Norg v. City of Seattle King County Superior Court
11/14/2019 Case No. 18-2-04202-34	Deposition	Ray v. Mahler Thurston County Superior Court
11/20/2019 Case No. 1:18-cv-00074-DCN	Deposition	Short v. United States U.S. District Court of Idaho, Southern Division
1/6/2020 Case No. 18-2-18537-8 KNT	Deposition	Donaldson v. Debsay, et al. King County Superior Court
1/15/2020 Case No. 18-2-10375-0	Deposition	Kenyon, et al. v. BASF Catalyst, et al. Pierce County Superior Court
1/17/2020 Case No. 18-2-11393-3	Deposition	Kalinkin v. Bradkin, Inc. Pierce County Superior Court
2/24/2020 Case No. 19-2-03329-1 KNT	Deposition	Marsh v. NIG Trucking, et al. King County Superior Court
5/29/2020 Case No. 14-CV-00176-RAJ	Deposition	Rookaird v. BNSF U.S. District Court of Western Washington at Seattle
7/29/2020 Case No. 19-2-13243-4 KNT	Deposition	Burton v. Alaska Airlines King County Superior Court
9/17/2020 Case No. C15-1175RSL	Trial	Pacheco, et al. v. USA U.S. District Court of Western Washington at Seattle
9/17/2020 Case No. 18-2-00076-18	Trial	Walker v. Cawthra, et al. Kitsap County Superior Court
10/5/2020 Case No. 01-20-0009-7540	Deposition	Evans v. Amazon.com King County Superior Court
11/17/2020 Case No. 17-2-09712-8 SEA	Trial	Brown v. Weatherly King County Superior Court
1/6/2021 Case No. 18-2-18038-4 SEA	Deposition	Brown v. Providence Health & Services King County Superior Court
1/25/2021 Case No. 19-2-21558-5 SEA	Deposition	Sanders v. Clearchoice Dental Implant Center King County Superior Court
2/10/2021 Case No. 19-2-15004-1 SEA	Deposition	Wood v. State Farm, et al. King County Superior Court
2/22/2021 Case No. 20-2-07733-0 SEA	Deposition	WS v. Seattle Children's Hospital King County Superior Court
2/25/2021 Case No. 4:18-CV-00006-HRH	Deposition	Horschel v. Kinke, et al. U.S. District Court of Alaska
2/26/2021 Case No. 19-2-11548-9	Trial	Baker v. Guardian Home Care, et al. Pierce County Superior Court
3/1/2021 Case No. 19-2-21732-4 KNT	Trial	Nugent v. Bering Marine Corp., et al. King County Superior Court

**William G. Brandt, CPA, ABV, CFF, MBA****Brandt Forensic Economics, L.L.C.****Past Testimony; Publications, Presentations over Previous 10 Years:**

<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
3/2/2021 Case No. 18-2-21924-8 SEA	Deposition	Chin v. Freeborn, et al. (Part 1) King County Superior Court
3/3/2021 Case No. 18-2-21924-8 SEA	Deposition	Chin v. Freeborn, et al. (Part 2) King County Superior Court
3/9/2021 Case No. 18-2-03662-31	Deposition	Canell, et al. v. Island County, WA Snohomish County Superior Court
3/16/2021 Case No. 19-2-11688-4	Deposition	Barton v. Aesthetic Surgery Centre, PLLC, et al. Pierce County Superior Court
3/23/2021 Case No. 19-2-09122-9	Deposition	Broadhead v. Community Youth Services Pierce County Superior Court
3/29/2021 Case No. 18-2-05058-34	Deposition	Mackey (Gunther) v. Kaiser Foundation Hrealth Plan of W Thurston County Superior Court
3/31/2021 Case No. C19-5948-JCC	Deposition	Hamilton v. USA U.S. District Court of Western Washington at Tacoma
4/14/2021 Case No. 16-2-11790-2 SEA	Deposition	Torrez, et al. v. University of Washington Medical Center King County Superior Court
5/20/2021 Case No. 16-2-11790-2 SEA	Trial	Torrez, et al. v. University of Washington Medical Center King County Superior Court
6/16/2021 Case No. 17-2-01280-9	Trial	Monette v. Americal Family Mutual Insurance Company Kitsap County Superior Court
6/29/2021 Case No. 01-000-482337	Arbitration	Cassidy v. American Family Mutual Insurance Company Multnomah County, OR Superior Court (Arbitration)
7/1/2021 Case No. 19-2-28192-8 SEA	Deposition	Tom v. Seattle Children's Hospital King County Superior Court
7/6/2021 Case No. 16-2-19870-31	Trial	Miller v. North County Regional Fire Authority Snohomish County Superior Court
7/7/2021 Case No. 1:20-CV-03016-SAB	Deposition	Chandler & Short v. RAI Express Lines, Ltd. U.S. District Court of Eastern Washington at Spokane
7/13/2021 Case No. 16-2-19870-31	Trial	Miller v. North County Regional Fire Authority Snohomish County Superior Court
8/26/2021 Case No. 3AN-19-07200 CI	Deposition	Blanton v. ARC of Anchorage Third Judicial District at Anchorage
8/30/2021 Case No. 20-2-00357-04	Deposition	Atkerson v. State of Washington Chelan County Superior Court
9/16/2021 Case No. 20-2-11977-6 SEA	Deposition	Shieh v. Microsoft King County Superior Court
9/29/2021 Case No. 19-2-00568-18	Deposition	Kilkenny v. Autozone Ktsap County Superior Court
9/30/2021 Case No. 15-2-12396-9	Trial	Turnipseed v. Harris Pierce County Superior Court

**William G. Brandt, CPA, ABV, CFF, MBA****Brandt Forensic Economics, L.L.C.****Past Testimony; Publications, Presentations over Previous 10 Years:**

<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
10/4/2021 Case No. 15-2-12396-9	Trial	Turnipseed v. Harris Pierce County Superior Court
10/27-28/2021 Case No. 14-CV-00176-RAJ	Trial	Rookaird v. BNSF U.S. District Court of Western Washington at Seattle
10/29/2021 Case No. 20-2-10878-2 KNT	Deposition	Nahn v. Port of Seattle King County Superior Court
10/29/2021 Case No. 3:17-cv-05806-RJB	Trial	State of Washington v. The GEO Group, Inc. U.S. District Court of Western Washington at Tacoma
11/12/2021 Case No. 2:21-cv-00007-BJR	Deposition	Chavez v. Amazon U.S. District Court of Western Washington at Seattle
12/1/2021 Case No. 2:20-cv-01775-RSL	Deposition	Harvey-Buschel v. University of Washington U.S. District Court of Western Washington at Seattle
12/6/2021 Case No. 19-2-30910-5	Deposition	Drummer, et al. v. University of Washington, et al. King County Superior Court
12/14/2021 Case No. 20-2-04800-3 KNT	Deposition	Winters v. Moreno, et al. King County Superior Court
1/19/2002 Case No. 21-2-07529-7 KNT	Deposition	Builders Firstsource, Inc. v. Da Dalto, et al. King County Superior Court
1/31/2022 Case No. 20-2-09642-3 SEA	Deposition	Walter v. Pep Boys Manny, Moe & Jack of Delaware, Inc. King County Superior Court
2/4/2022 Case No. 20-2-16771-1 SEA	Deposition	Hepler v. Swedish Medical Center, et al. King County Superior Court
3/9/2022 Case No. 19-2-13234-5 SEA	Deposition	Hoskins v. WSDOT, et al. King County Superior Court
3/29/2022 Case No. 20-2-00543-21	Deposition	Z.H. v. Hamilton, et al. Lewis County Superior Court
4/19/2022 Case No. 20-2-00829-34	Deposition	Bellnavis v. Puget Sound Partnership, et al. Thurston County Superior Court
5/12/2022 Case No. 20-2-18504-3 SEA	Deposition	Olarte v. University of Washington, et al. King County Superior Court
5/23/2022 Case No. 19-2-13243-4 KNT	Trial	Burton v. Alaska Airlines King County Superior Court
6/2/2022 Case No. 18-2-54603-6 SEA	Deposition	Fisch v. Uber Technologies, et al. King County Superior Court
6/23/2022 Case No. 20-2-18504-3 SEA	Trial	Olarte v. University of Washington, et al. King County Superior Court
6/27/2022 Case No. 20-2-00543-21	Trial	Z.H. v. Hamilton, et al. Lewis County Superior Court
6/30/2022 Case No. 21-2-04959-3	Deposition	Flores v. Franciscan Health System, et al. Pierce County Superior Court



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<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
7/12/2022 Case No. 21-2-02610-5 SEA	Deposition	Carlson v. Geico General Insurance Company, et al. King County Superior Court
8/1/2022 Case No. 21-2-11760-7 SEA	Deposition	Kamaka v. Coram Specialty Infusion Services, Inc., et al. King County Superior Court
9/1/2022 Case No. 3-21-cv-5459-DGE	Deposition	Aponte & Self v. Mason County Fire Protection District U.S. District Court of Western Washington at Tacoma
10/13/2022 Case No. 21-2-02610-5 SEA	Trial	Carlson v. Geico General Insurance Company, et al. King County Superior Court
11/18/2022 Case No. 20-2-02464-31	Deposition	Chase v. Moss Adams, LLP, et al. Snohomish County Superior Court
11/28/2022 Case No. 21-2-15322-1 SEA	Deposition	Warner v. Providence Health Systems, et al. King County Superior Court
11/29/2022 Case No. 18-2-10811-31	Deposition	Rayburn v. Monroe Correctional Facilities, et al. Snohomish County Superior Court
12/13/2022 Case No. 21-2-16945-3	Deposition	Woods v. Federal Express Corporation, et al. King County Superior Court
1/17/2023 Case No. 20-2-00531-34	Deposition	Bui v. North Thurston Public Schools Thurston County Superior Court
2/15/2023 Case No. 2:21-cv--00548-JHC	Deposition	Spencer v. Swedish Health Services, et al. U.S. District Court of Western Washington at Seattle
2/24/2023 Case No. 21-2-07780-5	Deposition	Phillips v. Schnitzer Steel Industries, Inc. Pierce County Superior Court
2/27/2023 Case No. 18-2-06551-8 KNT	Deposition	Tilzer v. Parker, et al. King County Superior Court
3/21/2023 Case No. 18-2-00874-29	Trial	Yates v. Crutcher Skagit County Superior Court
3/29/2023 Case No. 21-2-14359-4 SEA	Deposition	Krouch v. Pham King County Superior Court
4/4/2023 Case No. 20-2-00874-08	Deposition	Coyne v. Rook, et al. Cowlitz County Superior Court
4/6/2023 Case No. 2:20-cv-01775-RSL	Trial	Harvey-Buschel v. University of Washington U.S. District Court of Western Washington at Seattle
4/12/2023 Case No. 22-2-03514-5 SEA	Deposition	Bittner v. Symetra Life Insurance Company, et al. King County Superior Court
4/13/2023 Case No. 22-2-01356-7 SEA	Deposition	Pomianek v. Providence St. Joseph Health, et al. King County Superior Court
4/19/2023 Case No. 2:22-cv-00645-BJR	Deposition	Howell, et al. v. King County Housing Authority, et al. U.S. District Court of Western Washington at Seattle
5/30/2023 Case No. 21-2-14359-4 SEA	Trial	Krouch v. Pham, et al. King County Superior Court

## William G. Brandt, CPA, ABV, CFF, MBA

### Brandt Forensic Economics, L.L.C.

#### Past Testimony; Publications, Presentations over Previous 10 Years:

<u>Date</u>	<u>Type</u>	<u>Case/Subject</u>
6/1/2023 Case No. 21-2-14359-4 SEA	Trial	Krouch v. Pham, et al. King County Superior Court
7/7/2023 Case No. 20-2-00874-08	Trial	Coyne v. Rook, et al. Cowlitz County Superior Court
8/15/2023 Case No. 22-2-07593-7 KNT	Arbitration	Margan v. Oberst, et al. King County Superior Court
9/26/2023 Case No. 21-2-00011-37	Trial	Jensen v. Maxwell-Farias, et al. Whatcom County Superior Court
11/2/2023 Case No. 20-2-00589-37	Deposition	Howard v. Kamphouse, et al. Whatcom County Superior Court
12/7/2023 Case No. 21-2-12659-2 KNT	Trial	Catlett v. Horizon Air Industries, Inc. King County Superior Court
12/21/2023 Case No. 16-2-01322-8 SEA	Deposition	Srinivas v. Miller, et al. King County Superior Court

#### Presentations/Publications over the Previous Ten Years:

6/30/2011	WEAI Conference: San Diego, CA.	"The Importance of Correlation between Historical Investment Returns and Historical Inflation Rates in Damage Award Calculations"
3/17/2012	CPDE Conference: Las Vegas, NV.	"Consideration of Inflation Risk and Market Risk in Deriving a Discount Rate for Income Loss and Life Care Claims"
3/29/2012	AAEFE Conference: Las Vegas, NV.	Panel Discussion: "The Rule 703 Dilemma: Does the FE Own His/Her Analysis Assumptions," Co-Panelists, Jane C.
7/1/2012	WEAI Conference: San Francisco, CA.	"Consideration of Inflation Risk and Market Risk in Deriving a Discount Rate for Income Loss and Life Care Cost Claims"
10/5/2012	FFEW Workshop: Springdale, UT.	"Walk-Through of a Typical Income Loss and Life Care Plan Valuation Model"
3/23/2013	CPDE Conference: Las Vegas, NV.	Panel Discussion: "Discounting Streams of Income and Costs to Present Value (risk, return and attempting to make whole),"
6/29/2013	WEAI Conference: Seattle, WA.	"Assessing Economic Damages in Personal Injury and Wrongful Death Litigation: The State of Washington," Co-
6/30/2013	WEAI Conference.: Seattle, WA.	"Panel Discussion: Parity in Risk," Co-Panelist, Gary R. Skoog, Ph.D.
10/5/2013	FFEW Workshop: Durango, CO.	"Alternative Worklife Expectancy Calculations in Specialized Situations"
10/25/2014	FFEW Workshop: Santa Fe, NM	"Consideration of Market Risk when Discounting based on Yields for Treasury Inflation Protected Securities ("TIPS")"
12/31/2014	Publication: The Earnings Analyst, Vol.	Brandt, Discounting Future Losses to Present Value: Consideration of Inflation and Market Risk

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## **William G. Brandt, CPA, ABV, CFF, MBA**

### **Brandt Forensic Economics, L.L.C.**

#### **Past Testimony; Publications, Presentations over Previous 10 Years:**

<u><b>Date</b></u>	<u><b>Type</b></u>	<u><b>Case/Subject</b></u>
6/29/2015	WEAI Conference: Honolulu, HI.	"Historical Performance of Alternative Damage Award Structures"
12/31/2015	Publication: Journal of Forensic Economics, Vol. 26 (1).	Taylor and Brandt, Assessing Economic Damages in Personal Injury and Wrongful Death Litigation: The State of Washington
7/1/2016	WEAI Conference: Portland, OR.	"Estimation Risk in Determining the Present Value of Life Care Plans," Co-Presenter, Scott Gilbert, Ph.D.
4/27/2019	AAEFE Conference: Las Vegas, NV.	"Update on Tax Neutralization in Employment Cases," Co-Presenter, Barry Ben-Zion, Ph.D.
1/7/2023	ASSA Annual Meeting, American Economic Association: New Orleans, LA	"The Risk and Reward of Investing a Lost Earnings Award: A Comparison of Stocks, Bond, Bills and Laddered Treasury Bonds," Co-Presenters, Michael Nieswiadomy, Ph.D. & William Rogers, Ph.D.
7/3/2023	WEAI Conference: San Diego, CA.	"The Risk and Reward of Investing a Lost Earnings Award: A Comparison of Stocks, Bond, Bills and Laddered Treasury Bonds," Co-Presenters, Michael Nieswiadomy, Ph.D. & William Rogers, Ph.D, Updated with 2022 Data.
7/4/2023	WEAI Conference: San Diego, CA.	"Tax Neutralization Calculation Issues," Co-Presenters, Michael Nieswiadomy, Ph.D., Christina Tapia, Ph.D. & Barry Ben-Zion, Ph.D.